

# OAKTREE (LUX.) FUNDS

An investment company with variable capital (“SICAV”), incorporated in the Grand Duchy of Luxembourg pursuant to Part I of the “UCI Law” and the “UCITS Directive”.

## Application form

Please complete this application form in capital letters, date it, sign it and upload it, together with all relevant documentation requested under section 1, 2, 3 and 10, via the BBH Investor Document Uploader <https://securetransfer.bbh.com/TAInvestorUploader> or FAX this form to the number +352 474 066 6271.

Note that BBH may request original documentation to be posted to the below address:

Registrar and Transfer Agent

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Brown Brothers Harriman (Luxembourg) S.C.A.  
80 route d’Esch, L-1470 Luxembourg, B.P. 403

Fax number: +352 474 066 6271

Please contact Investor Services on Tel: +352 47 40 66 6270 for any queries or alternatively, email to [Oaktree.TA@bbh.com](mailto:Oaktree.TA@bbh.com)

This application form (the “**Application Form**”) should be read in conjunction with the most recent consolidated prospectus of the Fund (the “**Prospectus**”), including any Addendum relating to the relevant Portfolio. **Terms used herein but not defined shall have the meaning as set out in the Prospectus.**

**Subscription orders should be sent separately and can only be accepted once the account is opened by the Registrar and Transfer Agent.**

The state of the origin of the Fund is the Grand Duchy of Luxembourg. This document may only be distributed in or from Switzerland to qualified investors within the meaning of Art. 10 Para. 3, 3bis and 3ter CISA. The Representative in Switzerland is ACOLIN Fund Services AG, Affolternstrasse 56, CH-8050 Zurich, whilst the Paying Agent is NPB Neue Privat Bank AG, Limmatquai 1 / am Bellevue, P.O. Box, CH-8024 Zurich. In respect of the units distributed in or from Switzerland, the place of performance and jurisdiction is at the registered office of the Swiss representative. The basic documents of the Fund as well as the annual and, if applicable, semi-annual report may be obtained free of charge at the registered office of the Swiss Representative.

# 1. REGISTRATION DETAILS

If you are an existing shareholder/unit holder please provide us with your Account Number (if known):

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## A. INDIVIDUAL INVESTOR

### 1<sup>st</sup> Account Holder

Account Name							
Title							
Last name/Family name							
First name(s)/Given name(s)							
Gender	<input type="checkbox"/> M			<input type="checkbox"/> F			
Date of birth	d	d	m	m	y	y	y
Place of birth (city & country)							
<b>Professional Status</b>							
<input type="checkbox"/> Self Employed		<input type="checkbox"/> Retired					
<input type="checkbox"/> Employee		<input type="checkbox"/> Other (please specify) _____					
<input type="checkbox"/> Student							
Job Title							
Name of Employer and Country of Employment							
Best Estimate of annual regular income							
<input type="checkbox"/> up to EUR 100 000		<input type="checkbox"/> up to EUR 1000 000					
<input type="checkbox"/> up to EUR 200 000		<input type="checkbox"/> Other (please specify) _____					
<input type="checkbox"/> up to EUR 500 000							
I hereby declare that I am or I have been entrusted with prominent political or public function, or I am an immediate relative of a person that holds or has held any political or public function (e.g. heads of state/governor, politicians, senior government/judicial/military officers, senior executives), please tick this box <input type="checkbox"/> (Politically Exposed Person "PEP")							
If yes, please specify: _____							
Source of wealth (please give details of how you acquired/generated the assets and in case the money you invest is not part of your wealth, please indicate the economic origin of money and provide evidence)							
<input type="checkbox"/> Inheritance		<input type="checkbox"/> Gift		<input type="checkbox"/> Sale of Business			
<input type="checkbox"/> Salary		<input type="checkbox"/> Pension		<input type="checkbox"/> Investment income			
<input type="checkbox"/> Sale of assets (please specify)		<input type="checkbox"/> Lottery		<input type="checkbox"/> Insurance Policy			
<input type="checkbox"/> Other (please specify) _____							
<i>BBH reserves the right to request further supporting documentation if deemed necessary to verify the above information.</i>							
Tax Identification number (TIN) (if available)							
Nationality							
Passport/National ID number(s)							
Passport expiry date							
Dual Nationality(ies) (please specify)							
Country of Residence for Tax Purposes							
Registered Address (no PO Box allowed)							
Telephone Number							
Fax Number							
Email Address							



**B. CORPORATE INVESTOR**

Account Name	
Full Company Name	
Date of Incorporation	
Country of Incorporation	
Type of Company <input type="checkbox"/> Corporation (S.A., Ltd., etc) <input type="checkbox"/> Insurance <input type="checkbox"/> Appointed Distributor <input type="checkbox"/> Credit Institution/Bank <input type="checkbox"/> Other (please specify Charity, Foundation, Pension Fund, etc.) _____ <input type="checkbox"/> Nominee	
Where possible and appropriate simplified due diligence will be considered, please provide below information for this purpose: Are you a regulated entity: <input type="checkbox"/> no <input type="checkbox"/> yes, by local supervisory authority: ..... Are you fully listed on an recognized Stock Exchange (in a low risk country as per the BBH country list ) <input type="checkbox"/> no <input type="checkbox"/> yes, by Stock Exchange:.....	
Tax identification number (if applicable)	
Country of residence for tax purposes (if applicable)	

**Registered Address**

Registered Address (no PO Box and no c/o address allowed)	
Telephone	
Fax	
Email	
Internet website	

**Mailing Address and Contact**

Address	
Name	
Telephone number	
Fax number	
Email address	

## 2. THE INVESTMENT IS MADE

Please tick one of the following boxes to confirm whether you invest for your own account or on behalf of another person

<p><b>On my/our own behalf (please tick the box if applicable)</b></p> <p>I/We declare that I/we am/are investing the units/shares for my/our own account and am/are beneficially entitled to the units/shares.</p> <p><b>Please confirm the following in terms of investments foreseen into the Fund(s):</b> (This doesn't constitute any kind of commitment from the Investor or its beneficial owners)</p> <p><b>Estimated trading frequency:</b>          Daily <input type="checkbox"/>          Weekly <input type="checkbox"/>          Monthly <input type="checkbox"/>          Ad-hoc <input type="checkbox"/></p> <p><b>Level of expected investment:</b>          Ranging between a currency equivalent to USD 0 to USD15K <input type="checkbox"/>          Ranging between a currency equivalent to USD 15K to USD100K <input type="checkbox"/>          Superior to a currency equivalent to USD 100K <input type="checkbox"/></p>	<input type="checkbox"/>
<p>On behalf of a designated and disclosed third party (please tick the box if applicable and, please complete hereinafter section 2.1 with the appropriate details).</p> <p>I/We declare that I/we am/are investing the units/shares for and on behalf of persons (third parties or investors) who are beneficially entitled to the units/shares. Such person or institutions are not subject to financial sanctions regimes imposed by United Nations, the US office of Foreign Asset Control (OFAC), or the relevant regulatory authorities in the territory in which they are located. I/we have verified the identity of the persons, including the ultimate beneficiary and any ultimate economic beneficiaries of the investment, as well as the origin and source of money/wealth invested in the fund on whose behalf I/we are making the investment. I/We have retained the documentary evidence of this verification procedure and I/We shall make this documentation available to the Central Administration and/or Transfer Agent upon request.</p>	<input type="checkbox"/>
<p>On behalf of several non-disclosed third parties (omnibus/pooled accounts) (please tick the box if applicable and, please complete hereinafter section 2.1 with the appropriate details)</p> <ul style="list-style-type: none"> <li>- Intermediary from EU, EEA , EU Common Understanding List (July 2012) will need to provide under enhanced due diligence additional information to the basic "Know Your Customer" (KYC) standard:             <ul style="list-style-type: none"> <li>o Information on the nature of the intermediary's business</li> <li>o Provide insight into AML/CTF policies (sharing of policies or completing Wolfsberg/Fund due diligence questionnaire)</li> </ul> </li> <li>- Intermediary from non-low risk countries will only be accepted under following enhanced due diligence standards that need to be provided by the Fund/Management Company in addition to KYC on the intermediary:             <ul style="list-style-type: none"> <li>o Information on the nature of the intermediary's business</li> <li>o Provide insight into AML/CTF policies (sharing of policies or completing Wolfsberg/Fund due diligence questionnaire)</li> <li>o Clearly understand the respective responsibilities of the Intermediary (Distribution Agreement) and obtain written confirmation from the Management Company/Fund on the successful performance of due diligence on the Intermediary</li> </ul> </li> </ul> <p>I/We declare that I/we am/are investing in the units/shares for and on behalf of persons (third parties or investors) who are beneficially entitled to the units/shares. Such person or institutions are not subject to Financial Sanctions regimes imposed by United Nations, the US office of Foreign Asset Control (OFAC), or the relevant regulatory authorities in the territory in which they are located. I/we have verified the identity of the persons, including the ultimate beneficiary and any ultimate economic beneficiaries of the investment, as well as the origin and source of money/wealth invested in the fund on whose behalf I/we are making the investment. I/We have retained the documentary evidence of this verification procedure and I/we shall make this documentation available to the Central Administration and/or Transfer Agent upon request.</p>	<input type="checkbox"/>

**All transactions should be placed through an approved trading platform, by fax or through a secure electronic method of transmission such as SWIFT. Orders placed via phone or e-mail are not accepted.**

**If trade orders will be placed using SWIFT (or an intermediary that connects to BBH via SWIFT), please provide the SWIFT identifier from which the orders will be sent for the relevant Shareholder Account:**

**SWIFT identifier of the trading entity or intermediary:**

- Business Identifier Code (BIC): \_\_\_\_\_
- Distinguished Name (DN) for ISO 20022 messages: \_\_\_\_\_

## 2.1. Ultimate Economic Beneficiary Declaration

An ultimate economic beneficiary is any natural person who ultimately owns or controls the investor and/or any natural person on whose behalf a transaction or activity is being conducted.

In case of entity structures with several ownership layers, a duly dated and signed structure chart is required to ensure an assessment of final beneficial owner through the ownership chain can be made (structure chart needs to indicate full legal names of the entities and the percentage of ownership).

If you invest on behalf of more than one ultimate economic beneficiary, please indicate his/her/their full details below:

I/we declare that the final beneficiary of my/our investment is:

Last name/ Family name								
First name(s)/ Given name(s)								
Date of birth	d	d	m	m	y	y	y	y
Nationality								
Dual Nationality(ies)								
Profession/Function								
Address of residence (PO box not allowed)								
Percentage of ownership								

Please enclose a certified true copy of the ID of the above-referenced individual.

Last name/ Family name								
First name(s)/ Given name(s)								
Date of birth	d	d	m	m	y	y	y	y
Nationality								
Dual Nationality(ies)								
Profession/Function								
Address of residence (PO box not allowed)								
Percentage of ownership								

Please enclose a certified true copy of the ID of the above-referenced individual.

Last name/ Family name								
First name(s)/ Given name(s)								
Date of birth	d	d	m	m	y	y	y	y
Nationality								
Dual Nationality(ies)								
Profession/Function								
Address of residence (PO box not allowed)								
Percentage of ownership								

Please enclose a certified true copy of the ID of the above-referenced individual.

### 3. IF YOU ARE APPLYING VIA A FINANCIAL ADVISOR/DEALER

If you invest through a financial advisor or dealer, please have it complete and sign the below section accordingly.

If you are applying directly, please skip this section and go to section 4.

a) I/We certify that the identity of the above named investor(s) has/have been verified by me/us in accordance with the requirements of AML/CTF regulations in place in Luxembourg or in low risk countries as per BBH country list	
b) I/We further declare that the documentary evidence to support the identification is held by me/us and can be produced on demand.	
Name of financial advisor/dealer	
Stamp (containing registered address of financial advisor/ dealer)	
Name of regulatory body (if any)	
Country of regulatory body	
Signature of financial advisor/dealer	
Date	

<p><b>IMPORTANT NOTE TO THE ATTENTION OF THE FINANCIAL ADVISOR/DEALER: *</b>  <i>In order to act as intermediary for the Fund, please contact <a href="mailto:oaktreeluxfunds@oaktreecapital.com">oaktreeluxfunds@oaktreecapital.com</a> and ensure you sign a dealer/intermediary agreement with the Fund accordingly.</i></p> <p><i>In addition, please send together with this application form and related documentation for the shareholder the following documents for your entity/company:</i></p> <ul style="list-style-type: none"> <li>- <i>an original current self-certified authorized signatories list with signature specimen stating who will operate the account, dated on company letterhead and not more than one year old</i></li> <li>- <i>a proof of regulation by a competent national supervisory authority</i></li> </ul> <p><b>* Please note that the Fund and/or its appointed Transfer Agent (Brown Brothers Harriman (Luxembourg) S.C.A.) reserve the right to ask for complementary identification documents upon receipt of the above documentation</b></p>
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### 4. DIVIDENDS

Select your Dividend choice:

Dividends Reinvested:

Dividend in Cash:

If dividend in cash, payments are requested, they will be credited directly to your bank account. Please ensure you have completed your bank details in section 7/8. If no option is selected dividends will be automatically reinvested.

If you wish to receive dividend payments on a different bank account, please indicate your complete dividend banking details below:

Bank Name	
Bank Address	
Country or emitting Bank/Party	
BIC / SWIFT	
Account Name	
Account Number/IBAN	

## 5. SUBSCRIPTION PAYMENT (Please indicate where the money will be wired from) - Mandatory

The subscription payment **MUST** come from a bank account in the name of the registered shareholder/unit holder account only.

Bank Name	
Bank Address	
Country of the receiving Bank/Party	
BIC / SWIFT	
Account Name	
Account Number/IBAN	
Currency	

## 6. REDEMPTION PAYMENT - Mandatory

(Please indicate where you wish to receive the proceeds of your redemption)

Please note that all payments will be made in the name of the registered shareholder/unit holder only, no third party payment will be effected. Any omission to complete these details for redemption request could result in late or non-payment of redemption proceeds.

Select the SWIFT Payment Type: SWIFT MT103:

SWIFT MT202:

Bank Name	
Bank Address	
Country of the receiving Bank/Party	
BIC / SWIFT	
Account Name	
Account Number/IBAN	
Currency	

Changes to initially provided bank details can only be instructed to BBH Registration Team by the relevant authorized signatory(ies) via fax/original.

## 7. THE PAYMENT OF INVESTMENT

(Please use the following banking details to pay out your subscription)

Select the SWIFT Payment Type: SWIFT MT103:

SWIFT MT202:

The subscription price in **AUD** for all AUD Funds will be paid in favor of Oaktree (Lux.) to:

Intermediary bank: <b>HSBC BANK AUSTRALIA LIMITED - HKBAU2S</b>	Beneficiary bank name: <b>BBHCUS33-Brown Brothers Harriman, NY</b>
Beneficiary bank account number: <b>011798279041</b>	Final beneficiary account name: <b>OAKTREE (LUX.) - SUB/RED ACCOUNT</b>
Final beneficiary account number: <b>6548259</b>	

The subscription price in **CHF** for all CHF Funds will be paid in favor of Oaktree (Lux.) to:

Intermediary bank: <b>UBSWCHZH80A- UBS SWITZERLAND AG, ZURICH</b>	Beneficiary bank name: <b>BBHCUS33-Brown Brothers Harriman, New York</b>
Beneficiary bank account number: <b>CH950023023007905600K</b>	Final beneficiary account name: <b>OAKTREE (LUX.) - SUB/RED ACCOUNT</b>
Final beneficiary account number: <b>6548259</b>	

The subscription price in **EUR** for all EUR Funds will be paid in favor of Oaktree (Lux.) to:

Intermediary bank: <b>CCFRFRPP- HSBC CONTINENTAL EUROPE</b>	Beneficiary bank name: <b>BBHCUS33-Brown Brothers Harriman, New York</b>
Beneficiary bank account number: <b>FR7630056000100010000512237</b>	Final beneficiary account name: <b>OAKTREE (LUX.) - SUB/RED ACCOUNT</b>
Final beneficiary account number: <b>6548259</b>	

The subscription price in **GBP** for all GBP Funds will be paid in favor of Oaktree (Lux.) to:

Intermediary bank: <b>BARCGB22-Barclays Bank, London - Sort code 203253</b>	Beneficiary bank name: <b>BBHCUS33-Brown Brothers Harriman, NY</b>
Beneficiary bank account number: <b>53623157</b>	Final beneficiary account name: <b>OAKTREE (LUX.) - SUB/RED ACCOUNT</b>
Final beneficiary account number: <b>6548259</b>	

The subscription price in **SGD** for all SGD Funds will be paid in favor of Oaktree (Lux.) to:

Intermediary bank: <b>HSBCSGSG - HSBC LIMITED, SINGAPORE</b>	Beneficiary bank name: <b>BBHCUS33-Brown Brothers Harriman, New York</b>
Beneficiary bank account number: <b>141140681001</b>	Final beneficiary account name: <b>OAKTREE (LUX.) - SUB/RED ACCOUNT</b>
Final beneficiary account number: <b>6548259</b>	

The subscription price in **USD** for all USD Funds will be paid in favor of Oaktree (Lux.) to:

Intermediary bank: ABA: <b>021000089</b>	Beneficiary bank name: <b>BBHCUS33-Brown Brothers Harriman, NY</b>
Swift: <b>CITIUS33-Citibank N.A., New York</b>	Final beneficiary account number: <b>6548259</b>
Beneficiary bank account number: <b>09250276</b>	Final beneficiary account name: <b>OAKTREE (LUX.) - SUB/RED ACCOUNT</b>
CHIPS: <b>0480</b>	

The subscription price in **HKD** for all HKD Funds will be paid in favor of Oaktree (Lux.) to:

Intermediary bank: HSBCHKHH - HSBC Limited, Hong Kong	Beneficiary bank name: <b>BBHCUS33-Brown Brothers Harriman, NY</b>
Beneficiary bank account number: <b>002893337001</b>	Final beneficiary account name: <b>OAKTREE (LUX.) - SUB/RED ACCOUNT</b>
Final beneficiary account number: <b>6548259</b>	

## 8. IDENTIFICATION FOR INDIVIDUAL INVESTORS

- **Original application form** completed, dated and signed.
- **Certified copy of valid ID** (certified copies of valid ID documents must be obtained for all investors named on the application form and should contain the following: Full name; Investor's signature; Photo of the investor; ID number; Expiry date of the ID; Signature Specimen).
- **Original confirmation** of whether acting on own behalf or on behalf of third party, **see above section 2**.
- **Original information on the origin of wealth** (profession is not sufficient), **see above section 1A**.
- **Original information on the source of funds** from incoming and outgoing payments, **see above section 7&8**.

*Originals or certified copies of all the following documents in or translated into English, German, French, Italian or Spanish must be attached to this Application Form. All translations or copies are to be certified in English, German, French, Italian or Spanish as a sworn translation or copy by one of the following competent Authorities: Embassy, Consulate, Solicitor, Licensed Lawyer, Notary (Empowered Public Authority) or bank regulated in a jurisdiction which has implemented anti money laundering and Terrorist financing regulations in a low risk country. The certification must show the official stamp of the competent Authority, the persons' name and signature, date and where possible their position.*

**In case of enhanced due diligence, additional documentation will be requested on top of the documentation already listed above under standard due diligence.**

## 9. IDENTIFICATION FOR CORPORATE INVESTORS

If you are a regulated entity in a jurisdiction which has implemented AML/CTF regulations equivalent to Luxembourg\*:

- **Original application form** completed, dated and signed.
- **Original confirmation** of whether acting on own behalf or on behalf of third party, **see above section 2**.
- **Copy of the authorized signatories list** with signature specimen stating who will operate the account, dated on company letterhead, not more than 12 months old.
- **Proof of regulation** by a competent national supervisory authority.
- **Original information on the source of funds** from incoming and outgoing payment, **see above section 7&8**.

If you are a listed entity on a stock exchange in a low risk country, as per BBH country list:

- **Original application form** completed, dated and signed.
- **Original confirmation** of whether acting on own behalf or on behalf of third party, **see above section 2**.
- **Proof of listing** on a recognize stock exchange.
- Evidence that shareholding is fully quoted and, if not fully quoted, identification of any shareholder holding equal to 25% of more of shares, in line with the identification requirements for the relevant investor type.
- **Copy of the authorized signatories list** with signature specimen stating who will operate the account, dated on company letterhead, not more than 12 months old.
- **Original information on the source of funds** from incoming and outgoing payment, **see above section 7&8**.

If you are an entity covered by a comfort letter from a regulated mother company in a low risk country, as per BBH country list:

- **Original application form** completed, dated and signed.
- **Original confirmation** of whether acting on own behalf or on behalf of third party, **see above section 2**.
- **Original comfort letter** completed (as per appendix), dated and signed by the MLRO or board member of your mother company.
- **Copy of the authorized signatories list** with signature specimen stating who will operate the account, dated on company letterhead, not more than 12 months old.
- **Proof of regulation** by a competent national supervisory authority.
- **Original information on the source of funds** from incoming and outgoing payment, **see above section 7&8**.

If you are a non-regulated and non-listed entity\*:

- **Original application form** completed, dated and signed.
- **Certified true copy of articles of incorporation** or equivalent constitutive documentation of the entity.
- **Certified true copy of extract of commercial register** or certificate of incorporation.
- **Copy of latest annual audited report or financial statements** describing the nature and purpose of the business of the entity.
- **Original or self-certified true copy of the authorized signatories list** with signature specimen stating who will operate the account, dated on company letterhead, not more than 12 months old.
- **List of company representatives/board of directors** and their certified true copy of IDs (or as a minimum certified true copy list of IDs of authorized signatories).
- **List of shareholders** and certified true copy list of IDs of those owning or controlling more than 25% of the shareholders' capital or voting rights.
- **Original information on the source of funds** from incoming and outgoing payment, **see above section 7&8**.

*Originals or certified copies of all the following documents in or translated into English, German, French, Italian or Spanish must be attached to this Application Form. All translations or copies are to be certified in English, German, French, Italian or Spanish as a sworn translation or copy by one of the following competent Authorities: Embassy, Consulate, Solicitor,*

*Licensed Lawyer, Notary (Empowered Public Authority) or bank regulated in a low risk country, as per BBH country list. The certification must show the official stamp of the competent Authority, the persons' name and signature, date and where possible their position.*

***\* If your entity type does not correspond to any of these sections above, please be advised that our registration services will provide you with a list of the AML/KYC requirements necessary to perform the due diligence in accordance with the Luxembourg law in force. In case of enhanced due diligence, additional documentation will be requested on top of the documentation already listed above under standard due diligence.***

## 10. PROTECTION AGAINST MONEY LAUNDERING/TERRORISM FINANCING

Pursuant to the Luxembourg legal framework on countering money laundering and the financing of terrorism, the Fund's Central Administration and/or its Transfer Agent may inquire for more details concerning the financial institutions from which the transfer payments are to be made. If such financial institution is not based in a low risk country, as per BBH country list, the Central Administration and/or the Transfer Agent and its service providers may also ask you for complementary documents (duly certified by the local authorities of your country of residence) in order to verify the facts listed in this Application Form.

If you are not able to provide the required details or other necessary documents, the Central Administration and/or the Transfer Agent reserve the right to refuse the subscription and/or to block the accounts.

The Central Administration and/or the Transfer Agent reserve the right to reject any incomplete Application Form, provided without signature or necessary information of identification.

The Central Administration and/or the Transfer Agent reserve the right to terminate the business with the investor in the best interest of the Fund and deposit the investor's assets with the "*Caisse de Consignation*" (public trustee office) without prior notice and with immediate effect.

I/We confirm that all assets are not of criminal origin and are not linked to activities which infringe any applicable laws or regulations and in particular, but without limitation, law on countering money laundering and the financing of terrorism.

I/We agree that the Transfer Agent and its service providers in its absolute discretion, reserve the right not to open, operate or maintain any account for me/us and in particular, but without limitation, if I/we fail to provide any documents or information which may be required from time to time.

I/We confirm that I/we shall immediately inform the Central Administration and/or the Transfer Agent of any change in relation to my/our legal capacity, permanent address, tax status or personal situation. The Central Administration and/or the Transfer Agent shall not be liable for any prejudice by or in connection with the legal incapacity of the investor, his agents, natural heirs, legatees and/or other entitled person.

### **1. Key Investor Information Document (KIID) (For UCITS only)**

The undersigned has taken note of the applicable KIID at the time of the signature of this Application Form related to the shares/units and/or sub-funds of the Fund.

The undersigned also declares that he/she/they will read further potential issuances of such KIID before any subsequent investment that he/she/they wishes to make in the relevant shares/units and/or sub-funds of the Fund.

Whenever the undersigned acts as an intermediary, he/she/they hereby undertakes that he/she/they will provide the KIID for the respective share/unit/classes and/or sub-funds of the Fund to their clients/the persons (third parties or investors) who are beneficially entitled to the units/shares in good time before any subscription in the Fund.

## 11. SUB-FUND DETAILS LIST

Oaktree (Lux.) Funds – Oaktree Global High Yield Bond Fund  
Oaktree (Lux.) Funds – Oaktree North American High Yield Bond Fund  
Oaktree (Lux.) Funds – Oaktree Global Convertible Bond Fund  
Oaktree (Lux.) Funds – Oaktree Global ex-U.S. Convertible Bond Fund  
Oaktree (Lux.) Funds – Oaktree Emerging Markets Equity Fund  
Oaktree (Lux.) Funds – Oaktree Global High Yield Carbon Focus Fund  
Oaktree (Lux.) Funds – Oaktree Global Credit Select Fund

For a complete and current list of available share classes, please refer to [www.oaktreesicav.com](http://www.oaktreesicav.com).

## 12. DECLARATION

The undersigned declare(s) that:

- He/she/they is/are over 18 years old and has/have full capacity to subscribe, to hold and to deal in shares/units of the Fund.
- Any further application for shares/units by shall be made or be deemed to be made in accordance with the current relevant documentation.
- The money or assets invested are neither directly nor indirectly the proceeds of any criminal act within the meaning of applicable Luxembourg law.
- He/she/they agree(s) to provide the necessary supporting identification documentation as per requested by Luxembourg laws.
- The information contained in this Application Form is correct at the time of completion and he/she/they hereby undertakes to promptly inform the Central Administration and Transfer Agent of any change in my/our details contained herein.
- Where a Power of Attorney Form is required, a certified copy must be provided, and such Power of Attorney Form shall form an integral part of these Terms and Conditions.

The Undersigned further declare(s) that he/she/they is/are aware that:

- Subscriptions received by the Fund on the transaction date no later than the cut-off time stated in the Prospectus shall be treated at the issue price calculated on that same day.
- This contract will be legally binding when it is signed and the sums paid to the Fund are received.
- Correspondence will be sent to our correspondence address noted above unless otherwise notified by us in writing from time to time.
- If more than one investor applies, all investors must sign this application form.

In this case, please select one of the following options:

1) Joint Account

Each holder shall individually dispose of the assets in the joint account. In the case of death or incapacity of one of the investors, the surviving investor(s) may continue to freely dispose of the assets in the joint account, unless formal opposition to the contrary from the parties authorised to represent the deceased or incapacitated investor's estate has been received by the Central Administration

Or

2) Collective Account

The investors shall only have the right to deal collectively in all matters concerning the collective account.

In case no box is ticked, option 2 will default.

- The Central Administration and Transfer Agent will need to be provided with the necessary "Know Your Customer" documentation **prior to the account opening** (exceptions will only be possible in case the money laundering risk is considered as LOW)

The Undersigned declare(s) that he/she/they:

- is/are NOT a **United States Person** (hereinafter a U.S. Person) (as such expression is defined in the Prospectus) and that this application is not made for, or on behalf of a U.S. Person or a person who is deemed to be a U.S. Person under the U.S. Investment Company Act of 1940, as amended.
- will **notify the Fund and the Central Administration and the Transfer Agent immediately in the event that he/she/they are/become(s) a U.S. Person** or a person who is deemed to be a U.S. Person under the U.S. Investment Company Act of 1940, as amended.

## 13. INDEMNITY CLAUSE

All investors will hold harmless and indemnify the Fund, each Sub-Fund, the Management Company, each Investment Manager, the Depositary, the Global Distributor, any Distributors and the Central Administration, Paying Agent and Registrar and Transfer Agent of the Fund in relation to any actions, proceedings, claims, losses, damages, costs and expenses which may be brought against, suffered or incurred either directly or indirectly out of or in connection with the operation of the investor unless due to fraud, the wilful misconduct or gross negligence of any such parties. The indemnity is governed by and shall be interpreted in accordance with Luxembourg law. The courts of the Grand-Duchy of Luxembourg will have exclusive jurisdiction of all disputes arising from this indemnity.

## 14. Tax Obligations

### 1. Tax reporting obligations: CRS and FATCA

We, the Fund, are obliged under local laws and regulations to collect and report to the Luxembourg tax authorities and the relevant foreign tax authorities certain information about financial accounts held by some of our Account Holder. Without this information no account may be opened.

If you are an individual, please complete Appendix I – Individual Self-Certification Form for FATCA and CRS, attached.

If you are an entity, please complete Appendix II – Entity Self-Certification Form for FATCA and CRS, attached.

For joint or multiple Account Holders, please complete a separate Self-Certification Form for each Account Holder.

If you are completing the Self-Certification Form on behalf of the Account Holder's, then you should indicate the capacity in which you have signed in Section 4. For example you may be the custodian or nominee of an account on behalf of the account holder, or you may be completing the Self-Certification Form under a signatory authority or power of attorney.

We are also obliged to collect and report to the Luxembourg tax authorities and the relevant foreign tax authorities certain information about financial accounts held by some of the Controlling Persons of Account Holders that are Passive Non-Financial Entities (NFEs). For all Controlling Persons, please complete Appendix III – Controlling Person Self-Certification Form for FATCA and CRS, attached.

If you are completing the Self-Certification Form on the Controlling Person's behalf, then you should indicate the capacity in which you have signed in Section V. For example you may be the custodian or nominee of an account on behalf of the Controlling Person, or you may be completing the form under a signatory authority or power of attorney.

### 2. Tax compliance obligation

It is the Investor responsibility to undertake to comply with their tax obligations (declaration and payment of taxes) towards the authorities of the country/countries in which the Investor is required to pay taxes in respect of the assets deposited with the Bank or managed by the latter. This condition also applies, where applicable, to the ultimate beneficiary, whom the Investor undertakes to inform. The Investor should be aware that holding certain assets may have tax implications irrespective of their tax residence. Any failure by the Investor to comply with their tax obligations may render them liable, depending on the applicable laws of the country or countries in which the Investor is required to declare/pay taxes, to financial penalties and criminal penalties.

Furthermore, the Investor should be aware that pursuant to international agreements, the name of the contracting party and that of the ultimate beneficiary may be transmitted, on request and provided that the conditions of the said international agreements are satisfied, to the competent foreign authorities, including the tax authorities.

By ticking the box, I/We declare that the Investor is compliant with his/her Tax compliance obligation as described above.

## 15. PERSONAL DATA

For information on how the Fund processes your personal data, please refer to the Privacy Notice for Investors in Oaktree's Luxembourg Open-Ended Investment Funds which is available at [Privacy Policy \(oaktreesicav.com\)](http://Privacy Policy (oaktreesicav.com))

If you have any questions about the Fund's use of your personal information, please contact [oaktreeluxfunds@oaktreecapital.com](mailto:oaktreeluxfunds@oaktreecapital.com).

## 16. PROFESSIONAL SECRECY

The Fund and its service providers are bound by either professional secrecy requirements and/or a common law or contractual duty of confidentiality and may not disclose data that you or, if you are not an individual, your directors, officers, employees, intermediaries and/or beneficial owners provide to the Fund and/or its service providers unless:

- such disclosure is permitted by applicable law or regulation; or
- you have consented (either on your own behalf or on behalf of the relevant entity) to any such disclosure.

Please sign below to evidence your consent to the following:

In consideration of my/our application for investment into the Fund, I/we consent to the Fund and its service providers (as applicable):

1. processing, sharing and storing data for the purposes of:
  - a. processing my application for shares/units in the Fund;
  - b. administering any ongoing investment in the Fund and any related accounts and making disclosures to third parties such as auditors, regulatory, data protection and tax authorities, outsourcing service providers and their delegates and technology providers as appropriate in order to manage and administer any such holdings in the Fund and any related accounts;
  - c. fighting financial crime and terrorism, including complying with applicable anti-money laundering, PEP, negative news and sanctions screening programs;
  - d. complying with any Foreign Account Tax and Compliance Act (FATCA) requirements (including any requirements arising from local implementation of FATCA);
  - e. Common Reporting Standard (CRS) purposes (including any local implementation); and
  - f. enabling the Fund and its service providers to comply with other legal and regulatory requirements applicable to them;
2. transferring data to and delegating and outsourcing certain tasks, activities or services (including those listed above) to third party service providers, both regulated and unregulated and located in jurisdictions within and outside the European Union;
3. Providing data included in money transfers to specialist service providers such as the Society for Worldwide Interbank Financial Telecommunication (SWIFT), located both in and outside the European Union. I/we acknowledge that this may result in U.S. or other regulatory or public authorities requesting access to data held by such service providers for the purpose of assessing compliance with applicable laws and regulations;
4. Telephone conversations being recorded for the primary purpose of providing evidence in the event of a dispute. Any such recordings shall be retained in compliance with applicable laws and regulations.

Signature: .....

Name of signatory: .....

If signing on behalf of an entity, capacity of signatory: .....

## 17. USE OF FAX

The Transfer Agent and its service providers are authorized to accept and execute any future instructions received by fax. In this context, I /We accept full responsibility of any all risks, e.g. those arising from an error in communication or comprehension as well as those arising from fraud, resulting from the use of this communication shall mean considering that it may prove difficult or impossible to detect forgery, and I/We relieve the Transfer Agent and services providers from any and all responsibilities in this respect.

I/We hereby agree to receive electronic documents (e.g. contract note) from the Transfer Agent and its service providers to the same extent and with the same legal validity as paper based. I/We accept full responsibility for opening, reading and checking electronic mail just as carefully as if I/we had received the mail in paper format.

## Appendix I – Individual Self-Certification Form for FATCA and CRS

### Instructions for completion

We, the Fund, are obliged under local laws and regulations to collect and report to the Luxembourg tax authorities and the relevant foreign tax authorities certain information about financial accounts held by some of our Account Holders.

For joint or multiple Account Holders, please complete a separate Self-Certification Form for each Account Holder.

If you are completing the Self-Certification Form on behalf of the Account Holder's, then you should indicate the capacity in which you have signed in Section 4. For example you may be the custodian or nominee of an account on behalf of the account holder, or you may be completing the Self-Certification Form under a signatory authority or power of attorney.

If you have any questions about this Self-Certification Form or defining your FATCA or CRS status, please speak to your tax adviser or local tax authority.

For further information on CRS please refer to the OECD automatic exchange of information portal:  
<http://www.oecd.org/tax/automatic-exchange/>

(Mandatory fields are marked with an \*)

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### Section 1: Account Holder Identification (please refer to glossary)

<b>Name*:</b>	
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#### Residential Address\*:

<b>Address:</b>	
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<b>City, Town, State, Province or County:</b>	
---	--

<b>Postal/ZIP Code:</b>	
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<b>Country:</b>	
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#### Mailing address (if different from above):

<b>Address:</b>	
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<b>City, Town, State, Province or County:</b>	
---	--

<b>Postal/ZIP Code:</b>	
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<b>Country:</b>	
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#### Place of Birth\*:

<b>Town or City of Birth*:</b>	
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<b>Country of Birth*:</b>	
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<b>Date of Birth*(dd/mm/yyyy):</b>	
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### Section 2: FATCA Declaration of U.S. Citizenship or U.S. Residence for Tax purposes\*:

Please tick either (a) or (b) and complete as appropriate.

- (a)  I confirm that **I am** a U.S. citizen and/or resident in the U.S. for tax purposes and my U.S. federal Taxpayer Identifying Number

(U.S. TIN) is as follows: \_\_\_\_\_

**OR**

- (b)  I confirm that **I am not** a U.S. citizen or resident in the U.S. for tax purposes.

**Section 3: CRS Declaration of Tax Residence (please note you may choose more than one country)\*:**

Please indicate your country of Tax Residence (if resident in more than one country please detail all countries of Tax Residence and associated Tax Identification Numbers).

Country of Tax Residence	Tax ID Number

**Section 4: Declaration and Undertakings:**

I declare that the information provided in this Self-Certification Form is, to the best of my knowledge and belief, accurate and complete.

I undertake to advise the recipient within 30 days and provide an updated Self-Certification Form, where any change in circumstances occurs, which causes any of the information contained in this Self-Certification Form to be incorrect.

I acknowledge that, in case the Country(ies) of Tax Residence listed in section 3 is/are CRS Reportable Jurisdiction(s), the information disclosed in this Self-Certification Form together with required information related to my financial account (as described in Annex I Section I of the Luxembourg CRS law: “Loi du 18 décembre 2015 relative à la Norme commune de déclaration (NCD)”) will be reported to the Luxembourg tax authorities or any other authorized delegates under Luxembourg law for tax purposes, and subsequently exchanged with the tax authorities of the CRS Reportable Jurisdiction(s) listed in section 3, pursuant to international agreements to exchange financial account information.

I acknowledge that, as per Article 5 of the Luxembourg CRS law (“loi du 18 décembre 2015 relative à la Norme commune de déclaration (NCD)”), answering questions related to the information disclosed in this Self Certification Form is mandatory. Upon request I will have access to the data concerning me that are disclosed to the Luxembourg tax authorities, and I will be in a position to rectify any of my personal data.

The data collected will not be kept longer than necessary for the purpose of the “loi du 18 décembre 2015 relative à la Norme commune de déclaration (NCD)”.

**Authorised Signature\*:** \_\_\_\_\_

Print Name\*: \_\_\_\_\_

**Date: (dd/mm/yyyy)\*:** \_\_\_\_\_

**Capacity\*:** \_\_\_\_\_

## GLOSSARY CRS

**Note:** These are selected definitions provided to assist you with the completion of this Self-Certification Form. Further details can be found in the Directive 2014/107/EU of 9 December 2014 “as regards mandatory automatic exchange of information” and in the OECD Standard for Automatic Exchange of Financial Account Information (“OECD Common Reporting Standard, CRS”).

### “Account Holder”

The “Account Holder” in Oaktree (Lux.) Funds is the person listed or identified as the holder of the Debt or Equity Interest in Oaktree (Lux.) Funds. This is regardless of whether such person is a flow-through Entity.

A person, other than a Financial Institution, holding a Debt or Equity Interest in Oaktree (Lux.) Funds for the benefit or account of another person as agent, custodian, nominee, signatory, investment advisor, or intermediary, is not treated as holding the account, and such other person is treated as holding the account.

### “Financial Institution”

The term “Financial Institution” means a “Custodial Institution”, a “Depository Institution”, an “Investment Entity”, or a “Specified Insurance Company”. Please see the relevant domestic guidance and the CRS for further classification definitions that apply to Financial Institutions.

### “Resident for tax purposes”

Generally, a Person will be resident for tax purposes in a jurisdiction if, under the laws of that jurisdiction (including tax conventions), it pays or should be paying tax therein by reason of his domicile, residence, place of management or incorporation, or any other criterion of a similar nature, and not only from sources in that jurisdiction.

### “TIN” (including “functional equivalent”)

The term “TIN” means Taxpayer Identification Number or a functional equivalent in the absence of a TIN. A TIN is a unique combination of letters or numbers assigned by a jurisdiction to an individual or an Entity and used to identify the individual or Entity for the purposes of administering the tax laws of such jurisdiction.

Some jurisdictions do not issue a TIN. However, these jurisdictions often utilise some other high integrity number with an equivalent level of identification (a “functional equivalent”). Examples of that type of number include, for individuals, the social security number.

**Appendix II – Entity Self-Certification Form for FATCA and CRS**

**Instructions for completion**

We, the Fund, are obliged under local laws and regulations to collect and report to the Luxembourg tax authorities and the relevant foreign tax authorities certain information about financial accounts held by some of our Account Holders.

For joint or multiple Account Holders, please complete a separate Self-Certification Form for each Account Holder.

If you are completing the Self-Certification Form on behalf of the Account Holder's, then you should indicate the capacity in which you have signed in Section VI. For example you may be the custodian or nominee of an account on behalf of the account holder, or you may be completing the Self-Certification Form under a signatory authority or power of attorney.

If you have any questions about this Self-Certification Form or defining your FATCA or CRS status, please speak to your tax adviser or local tax authority.

For further information on CRS please refer to the OECD automatic exchange of information portal:  
<http://www.oecd.org/tax/automatic-exchange/>

(Mandatory fields are marked with an \*)

**Account Holders that are individuals should not complete this Self-Certification Form but should complete the Self-Certification Form entitled "Individual Self-Certification Form for FATCA and CRS".**

**Section 1: Account Holder Identification (please refer to the glossary)**

<b>Name*:</b> (the "Entity")	
<b>Country of Incorporation or Organisation:</b>	

**Registered Address\*:**

<b>Address:</b>	
<b>City, Town, State, Province or County:</b>	
<b>Postal/ZIP Code:</b>	
<b>Country:</b>	

**Mailing address (if different from above):**

<b>Address:</b>	
<b>City, Town, State, Province or County:</b>	
<b>Postal/ZIP Code:</b>	
<b>Country:</b>	

**Section 2: FATCA Declaration Specified U.S. Person:**

Please tick either (a) or (b) below and complete as appropriate.

a)	The Entity <b>is</b> a <i>Specified U.S. Person</i> and the Entity's U.S. Federal Taxpayer Identifying Number (U.S. TIN) is as follows:  <b>U.S. TIN:</b> _____	<input type="checkbox"/>
b)	The Entity is <b>not</b> a <i>Specified U.S. Person</i> (please also complete Sections 3, 4 and 5)	<input type="checkbox"/>

**Section 3: Entity's FATCA Classification\* (the information provided in this section is for FATCA purposes, please note your classification may differ from your CRS classification in Section 5):**

**3.1 Financial Institutions under FATCA:**

If the Entity is a *Financial Institution*, please tick one of the below categories and provide the Entity's GIIN at 3.1.2

I.	<i>Luxembourg Financial Institution or a Partner Jurisdiction Financial Institution</i>	<input type="checkbox"/>
II.	<i>Registered Deemed Compliant Foreign Financial Institution</i>	<input type="checkbox"/>
III.	<i>Participating Foreign Financial Institution</i>	<input type="checkbox"/>

**3.1.2** Please provide the Entity's *Global Intermediary Identification Number (GIIN)*: \_\_\_\_\_

**3.1.3** If the Entity is a *Financial Institution* but unable to provide a GIIN, please tick one of the below reasons:

I.	<i>Partner Jurisdiction Financial Institution</i> and has not yet obtained a GIIN	<input type="checkbox"/>
II.	<i>The Entity has not yet obtained a GIIN but is sponsored by another entity which does have a GIIN</i> Please provide the sponsor's name and sponsor's GIIN :  <b>Sponsor's Name:</b> _____	<input type="checkbox"/>

	<b>Sponsor's GIIN:</b> _____	
III.	<i>Exempt Beneficial Owner</i>	<input type="checkbox"/>
IV.	<i>Certified Deemed Compliant Foreign Financial Institution (including a deemed compliant Financial Institution under Annex II of the Agreement)</i>	<input type="checkbox"/>
V.	<i>Non-Participating Foreign Financial Institution</i>	<input type="checkbox"/>
VI.	<i>Excepted Foreign Financial Institution</i>	<input type="checkbox"/>
VII.	<i>U.S. Person but not a Specified U.S. Person</i>	<input type="checkbox"/>

**3.2 Non-Financial Institutions under FATCA:**

If the Entity is not a Financial Institution, please tick one of the below categories

a.	<i>Active Non-Financial Foreign Entity</i>	<input type="checkbox"/>
b.	<i>Passive Non-Financial Foreign Entity (If this box is ticked, please include Controlling Person Self-Certification forms for each of your Controlling Persons that is a Specified U.S. Person)</i>	<input type="checkbox"/>
c.	<i>Excepted Non-Financial Foreign Entity</i>	<input type="checkbox"/>
d.	<i>The Entity is a U.S. Person but not a Specified U.S. Person</i>	<input type="checkbox"/>

**Section 4: CRS Declaration of Tax Residency\* (please refer to the glossary)**

Please indicate the Entity's place of Tax Residence for CRS purposes, (if resident in more than one country please detail all countries of Tax Residence and associated Tax Identification Numbers).

Country of Tax Residency	Tax ID Number <sup>(1)</sup>

<sup>(1)</sup> Provision of a Tax ID number (TIN) is required unless you are tax resident in a Jurisdiction that does not issue a TIN. If applicable, please specify the reason for non-availability of a Tax ID Number:

**Section 5: Entity's CRS Classification\***

(the information provided in this section is for CRS, please note your CRS classification may differ from your FATCA classification in Section 3) (please refer to the glossary):

a.	<i>Custodial Institution, Depository Institution, Specified Insurance Company or Investment Entity other than an Investment Entity under A(6)(b) of Section VIII of the CRS resident in a Non-Participating Jurisdiction</i>	<input type="checkbox"/>
b.	<i>An Investment Entity under A(6)(b) of Section VIII of the CRS resident in a Non-Participating Jurisdiction (If this box is ticked, please include Controlling Person Self-Certification Forms for each of your Controlling Persons)</i>	<input type="checkbox"/>
c.	<p><i>Active Non-Financial Entity –</i>                      (i) a corporation, the stock of which is regularly traded on an established securities market.                      If you fall under this definition, please provide the name of the established securities market on which the corporation is regularly traded:</p> <hr/> <p>(ii) a corporation which is a related entity of such a corporation                      If you fall under this definition, please provide the name of the regularly traded corporation that the entity identified in section I of this form is a Related Entity of:</p> <hr/>	<input type="checkbox"/>
d.	<i>Active Non-Financial Entity – a Government Entity or a Central Bank</i>	<input type="checkbox"/>
e.	<i>Active Non-Financial Entity – an International Organisation</i>	<input type="checkbox"/>
f.	<i>Active Non-Financial Entity – other than (c)-(e) (for example a start-up NFE or a non-profit NFE)</i>	<input type="checkbox"/>
g.	<i>Passive Non-Financial Entity (If this box is ticked, please include Controlling Person Self-Certification Forms for each of your Controlling Persons)</i>	<input type="checkbox"/>

**Section 6: Declarations and Undertakings**

I/We declare (as an authorised signatory of the Entity) that the information provided in this Self-Certification Form is, to the best of my/our knowledge and belief, accurate and complete.

I/We undertake to advise the recipient within 30 days and provide an updated Self-Certification Form where any change in circumstance occurs, which causes any of the information contained in this Self-Certification Form to be incorrect.

I/We acknowledge that, in case the Country(ies) of Tax Residence listed in section 4 is/are CRS Reportable Jurisdiction(s), the information disclosed in this Form together with required information related to my/our financial account (as described in Annex I Section I of "Loi du 18 décembre 2015 relative à la Norme Commune de Déclaration (NCD)" hereafter "the Luxembourg CRS law") will be reported to the Luxembourg tax authorities or any other authorized delegates under Luxembourg law, and subsequently exchanged with the tax authorities of the CRS Reportable Jurisdiction(s) listed in Section 4, pursuant to international agreements to exchange financial account information.

I/We acknowledge that, as per Article 5 of the Luxembourg CRS law, answering questions related to the information disclosed in this Self Certification Form is mandatory.

Upon request I/we will have access to the data concerning me/us that are disclosed to the Luxembourg tax authorities, and I/we will be in a position to rectify any of my/our personal data. The data collected will not be kept longer than necessary for the purpose of the Luxembourg CRS law.

**Authorised Signature(s)\*:**

\_\_\_\_\_

\_\_\_\_\_

**Print Name(s)\*:** \_\_\_\_\_

\_\_\_\_\_

**Capacity in which declaration is made\*:**  
 \_\_\_\_\_

\_\_\_\_\_

**Date: (dd/mm/yyyy)\*** \_\_\_\_\_

## GLOSSARY CRS

**Note:** These are selected definitions provided to assist you with the completion of this Self-Certification Form. Further details can be found in the Directive 2014/107/EU of 9 December 2014 “as regards mandatory automatic exchange of information” and in the OECD Standard for Automatic Exchange of Financial Account Information (“OECD Common Reporting Standard, CRS”).

### “Account Holder”

The “Account Holder” in Oaktree (Lux.) Funds is the person listed or identified as the holder of the Debt or Equity Interest in Oaktree (Lux.) Funds. This is regardless of whether such person is a flow-through Entity.

A person, other than a Financial Institution, holding a Debt or Equity Interest in Oaktree (Lux.) Funds for the benefit or account of another person as agent, custodian, nominee, signatory, investment advisor, or intermediary, is not treated as holding the account, and such other person is treated as holding the account.

### “Active NFE”

An entity will be classified as Active NFE if it meets any of the following criteria:

- a) less than 50% of the NFE’s gross income for the preceding calendar year or other appropriate reporting period is passive income and less than 50% of the assets held by the NFE during the preceding calendar year or other appropriate reporting period are assets that produce or are held for the production of passive income;
- b) the stock of the NFE is regularly traded on an established securities market or the NFE is a Related Entity of an Entity the stock of which is regularly traded on an established securities market;
- c) the NFE is a Governmental Entity, an International Organisation, a Central Bank, or an Entity wholly owned by one or more of the foregoing;
- d) substantially all of the activities of the NFE consist of holding (in whole or in part) the outstanding stock of, or providing financing and services to, one or more subsidiaries that engage in trades or businesses other than the business of a Financial Institution, except that an Entity does not qualify for this status if the Entity functions (or holds itself out) as an investment fund, such as a private equity fund, venture capital fund, leveraged buyout fund, or any investment vehicle whose purpose is to acquire or fund companies and then hold interests in those companies as capital assets for investment purposes;
- e) the NFE is not yet operating a business and has no prior operating history, (a “start-up NFE”) but is investing capital into assets with the intent to operate a business other than that of a Financial Institution, provided that the NFE does not qualify for this exception after the date that is 24 months after the date of the initial organisation of the NFE;
- f) the NFE was not a Financial Institution in the past five years, and is in the process of liquidating its assets or is reorganising with the intent to continue or recommence operations in a business other than that of a Financial Institution;
- g) the NFE primarily engages in financing and hedging transactions with, or for, Related Entities that are not Financial Institutions, and does not provide financing or hedging services to any Entity that is not a Related Entity, provided that the group of any such Related Entities is primarily engaged in a business other than that of a Financial Institution; **or**
- h) the NFE meets all of the following requirements (a “non-profit NFE”) :
  - i. it is established and operated in its jurisdiction of residence exclusively for religious, charitable, scientific, artistic, cultural, athletic, or educational purposes; or it is established and operated in its jurisdiction of residence and it is a professional organisation, business league, chamber of commerce, labour organisation, agricultural or horticultural organisation, civic league or an organisation operated exclusively for the promotion of social welfare;
  - ii. it is exempt from income tax in its jurisdiction of residence;
  - iii. it has no shareholders or members who have a proprietary or beneficial interest in its income or assets;
  - iv. the applicable laws of the NFE’s jurisdiction of residence or the NFE’s formation documents do not permit any income or assets of the NFE to be distributed to, or applied for the benefit of, a private person or non-charitable Entity other than pursuant to the conduct of the NFE’s charitable activities, or as payment of reasonable compensation for services rendered, or as payment representing the fair market value of property which the NFE has purchased; and
  - v. the applicable laws of the NFE’s jurisdiction of residence or the NFE’s formation documents require that, upon the NFE’s liquidation or dissolution, all of its assets be distributed to a Governmental Entity or other non-profit organisation, or escheat to the government of the NFE’s jurisdiction of residence or any political subdivision.

### “Control”

“Control” over an Entity is generally exercised by the natural person(s) who ultimately has a controlling ownership interest (typically on the basis of a certain percentage (e.g. 25%)) in the Entity. Where no natural person(s) exercises control through ownership interests, the Controlling Person(s) of the Entity will be the natural person(s) who exercises control of the Entity through other means. Where no natural person(s) is/are identified as exercising control of the Entity through ownership interests, then under the CRS the Reportable Person is deemed to be the natural person who hold the position of senior managing official.

### “Controlling Person(s)”

“Controlling Persons” are the natural person(s) who exercise control over an entity. Where that entity is treated as a Passive Non-Financial Entity (“Passive NFE”) then a Financial Institution is required to determine whether or not these Controlling Persons are Reportable Persons. This definition corresponds to the term “beneficial owner” described in Recommendation 10 of the Financial Action Task Force Recommendations (as adopted in February 2012).

In the case of a trust, the Controlling Person(s) are the settlor(s), the trustee(s), the protector(s) (if any), the beneficiary(ies) or class(es) of beneficiaries, or any other natural person(s) exercising ultimate effective control over the trust (including through a chain of control or ownership). Under the CRS the settlor(s), the trustee(s), the protector(s) (if any), and the beneficiary(ies) or class(es) of beneficiaries, are always treated as Controlling Persons of a trust, regardless of whether or not any of them exercises control over the activities of the trust.

Where the settlor(s) of a trust is an Entity then the CRS requires Financial Institutions to also identify the Controlling Persons of the settlor(s) and when required report them as Controlling Persons of the trust.

In the case of a legal arrangement other than a trust, "Controlling Person(s) means persons in equivalent or similar positions.

#### **"Financial Institution"**

The term "Financial Institution" means a "Custodial Institution", a "Depository Institution", an "Investment Entity", or a "Specified Insurance Company". Please see the relevant domestic guidance and the CRS for further classification definitions that apply to Financial Institutions.

#### **"Investment Entity"**

The term "Investment Entity" includes two types of Entities:

- (i) an Entity that primarily conducts as a business one or more of the following activities or operations for or on behalf of a customer:
- Trading in money market instruments (cheques, bills, certificates of deposit, derivatives, etc.); foreign exchange; exchange, interest rate and index instruments; transferable securities; or commodity futures trading;
  - Individual and collective portfolio management; or
  - Otherwise investing, administering, or managing Financial Assets or money on behalf of other persons.

Such activities or operations do not include rendering non-binding investment advice to a customer.

(ii) The second type of "Investment Entity" ("Investment Entity managed by another Financial Institution" – as defined under §A(6)(b) of Section VIII of the CRS) is any Entity the gross income of which is primarily attributable to investing, reinvesting, or trading in Financial Assets where the Entity is managed by another Entity that is a Depository Institution, a Custodial Institution, a Specified Insurance Company, or the first type of Investment Entity.

#### **"Investment Entity managed by another Financial Institution"**

An Entity is "managed by" another Entity if the managing Entity performs, either directly or through another service provider on behalf of the managed Entity, any of the activities or operations described in clause (i) above in the definition of 'Investment Entity'. An Entity only manages another Entity if it has discretionary authority to manage the other Entity's assets (either in whole or part).

#### **"NFE"**

An "NFE" is any Entity that is not a Financial Institution.

#### **"Non-Participating Jurisdiction"**

A "Non-Participating Jurisdiction" means a jurisdiction with which no agreement is in place pursuant to which it will provide the information set out in the CRS.

#### **"Participating Jurisdiction Financial Institution"**

The term "Participating Jurisdiction Financial Institution" means (i) any Financial Institution that is tax resident in a Participating Jurisdiction, but excludes any branch of that Financial Institution that is located outside of that jurisdiction, and (ii) any branch of a Financial Institution that is not tax resident in a Participating Jurisdiction, if that branch is located in such Participating Jurisdiction.

#### **"Passive NFE"**

Under the CRS a "Passive NFE" means any: (i) NFE that is not an Active NFE; and (ii) Investment Entity as defined under §A(6)(b) of Section VIII of the CRS resident in a Non-Participating Jurisdiction.

#### **"Related Entity"**

An Entity is a "Related Entity" of another Entity if either Entity controls the other Entity, or the two Entities are under common control. For this purpose control includes direct or indirect ownership of more than 50% of the vote and value in an Entity.

#### **"Resident for tax purposes"**

Generally, an Entity will be resident for tax purposes in a jurisdiction if, under the laws of that jurisdiction (including tax conventions), it pays or should be paying tax therein by reason of his domicile, residence, place of management or incorporation, or any other criterion of a similar nature, and not only from sources in that jurisdiction. Dual resident Entities may rely on the tiebreaker rules contained in tax conventions (if applicable) to solve cases of double residence for determining their residence for tax purposes. An Entity such as a partnership, limited liability partnership or similar legal arrangement that has no residence for tax purposes shall be treated as resident in the jurisdiction in which its place of effective management is situated. A trust is treated as resident where one or more of its trustees is resident.

#### **"TIN" (including "functional equivalent")**

The term "TIN" means Taxpayer Identification Number or a functional equivalent in the absence of a TIN. A TIN is a unique combination of letters or numbers assigned by a jurisdiction to an individual or an Entity and used to identify the individual or Entity for the purposes of administering the tax laws of such jurisdiction.

Some jurisdictions do not issue a TIN. However, these jurisdictions often utilise some other high integrity number with an equivalent level of identification (a "functional equivalent"). Examples of that type of number include, for Entities, a Business/company registration code/number.

### **Appendix III - Controlling Person Self-Certification Form for FATCA and CRS**

### Instructions for completion

We, the Fund, are obliged under local laws and regulations to collect and report to the Luxembourg tax authorities and the relevant foreign tax authorities certain information about financial accounts held by some of the Controlling Persons of Account Holders that are Passive Non Financial Entities (NFEs).

For joint or multiple Controlling Persons, please complete a separate Self-Certification Form for each Controlling Person.

If you are completing the Self-Certification Form on the Controlling Person's behalf, then you should indicate the capacity in which you have signed in Section V. For example you may be the custodian or nominee of an account on behalf of the Controlling Person, or you may be completing the form under a signatory authority or power of attorney.

If you have any questions about this Self-Certification Form or defining your FATCA or CRS status, please speak to your tax adviser or local tax authority.

For further information on CRS please refer to the OECD automatic exchange of information portal:

<http://www.oecd.org/tax/automatic-exchange/>

(Mandatory fields are marked with an \*)

### Section 1: Controlling Person Identification (please refer to the glossary)

<b>Name*:</b>	
---------------	--

#### Residential Address\*:

<b>Address:</b>	
<b>City, Town, State, Province or County:</b>	
<b>Postal/ZIP Code:</b>	
<b>Country:</b>	

#### Mailing address (if different from above):

<b>Address:</b>	
<b>City, Town, State, Province or County:</b>	
<b>Postal/ZIP Code:</b>	
<b>Country:</b>	

#### Place of Birth\*:

<b>Town or City of Birth*:</b>	
<b>Country of Birth*:</b>	
<b>Date of Birth*(dd/mm/yyyy):</b>	

#### Legal name of the relevant Passive NFE(s) of which you are a Controlling Person\*:

<b>Legal name of Entity 1</b>	
<b>Legal name of Entity 2</b>	
<b>Legal name of Entity 3</b>	

### Section 2: FATCA Declaration of U.S. Citizenship or U.S. Residence for Tax purposes\*:

Please tick either (a) or (b) and complete as appropriate.

(a)  I confirm that **I am** a U.S. citizen and/or resident in the U.S. for tax purposes and my U.S. federal Taxpayer Identifying Number

(U.S. TIN) is as follows: \_\_\_\_\_

**OR**

(b)  I confirm that **I am not** a U.S. citizen or resident in the U.S. for tax purposes.

### Section 3: CRS Declaration of Tax Residence (please note you may choose more than one country)\*

Please indicate your country of Tax Residence (if resident in more than one country, please detail all countries of Tax Residence and associated Tax Identification Numbers).

Information Classification: Confidential

Country of Tax Residence	Tax ID Number

**Section 4 – Type of Controlling Person (to be completed by any individual who is a Controlling Person of an Entity)**

For Joint or multiple Controlling Person's please use a separate Self-Certification Form for each Controlling Person (please refer to the glossary).

<i>Please provide the Controlling Person's Status by ticking the appropriate box.</i>	Entity Name
<b>a.</b> Controlling Person of a legal person – control by ownership <span style="float: right;"><input type="checkbox"/></span>	
<b>b.</b> Controlling Person of a legal person – control by other means <span style="float: right;"><input type="checkbox"/></span>	
<b>c.</b> Controlling Person of a legal person – senior managing official <span style="float: right;"><input type="checkbox"/></span>	
<b>d.</b> Controlling Person of a trust - settlor <span style="float: right;"><input type="checkbox"/></span>	
<b>e.</b> Controlling Person of a trust – trustee <span style="float: right;"><input type="checkbox"/></span>	
<b>f.</b> Controlling Person of a trust – protector <span style="float: right;"><input type="checkbox"/></span>	
<b>g.</b> Controlling Person of a trust – beneficiary <span style="float: right;"><input type="checkbox"/></span>	
<b>h.</b> Controlling Person of a trust – other <span style="float: right;"><input type="checkbox"/></span>	
<b>i.</b> Controlling Person of a legal arrangement (non-trust) – settlor-equivalent <span style="float: right;"><input type="checkbox"/></span>	
<b>j.</b> Controlling Person of a legal arrangement (non-trust) – trustee-equivalent <span style="float: right;"><input type="checkbox"/></span>	
<b>k.</b> Controlling Person of a legal arrangement (non-trust) – protector-equivalent <span style="float: right;"><input type="checkbox"/></span>	
<b>l.</b> Controlling Person of a legal arrangement (non-trust) – beneficiary-equivalent <span style="float: right;"><input type="checkbox"/></span>	
<b>m.</b> Controlling Person of a legal arrangement (non-trust) – other-equivalent <span style="float: right;"><input type="checkbox"/></span>	

**Section 5: Declaration and Undertakings:**

I declare that the information provided in this Self-Certification Form is, to the best of my knowledge and belief, accurate and complete.

I undertake to advise the recipient within 30 days and provide an updated Self-Certification Form, where any change in circumstances occurs, which causes any of the information contained in this Self-Certification Form to be incorrect.

I acknowledge that, in case the Country(ies) of Tax Residence listed in section 3 is/are CRS Reportable Jurisdiction(s), the information disclosed in this Self-Certification Form together with required information related to my financial account (as described in Annex I Section I of the Luxembourg CRS law: "*Loi du 18 décembre 2015 relative à la Norme commune de déclaration (NCD)*") will be reported to the Luxembourg tax authorities or any other authorized delegates under Luxembourg law for tax purposes, and subsequently exchanged with the tax authorities of the CRS Reportable Jurisdiction(s) listed in section 3, pursuant to international agreements to exchange financial account information.

I acknowledge that, as per Article 5 of the Luxembourg CRS law ("*loi du 18 décembre 2015 relative à la Norme commune de déclaration (NCD)*"), answering questions related to the information disclosed in this Self Certification Form is mandatory. Upon request I will have access to the data concerning me that are disclosed to the Luxembourg tax authorities, and I will be in a position to rectify any of my personal data. The data collected will not be kept longer than necessary for the purpose of the Luxembourg CRS law ("*loi du 18 décembre 2015 relative à la Norme commune de déclaration (NCD)*").

**Authorised Signature\*:** \_\_\_\_\_

**Print Name\*:** \_\_\_\_\_

**Date: (dd/mm/yyyy)\*:** \_\_\_\_\_

**Capacity\*:**

## GLOSSARY CRS

**Note:** These are selected definitions provided to assist you with the completion of this Self-Certification Form. Further details can be found in the Directive 2014/107/EU of 9 December 2014 “as regards mandatory automatic exchange of information” and in the OECD Standard for Automatic Exchange of Financial Account Information (“OECD Common Reporting Standard, CRS”).

### “Account Holder”

The “Account Holder” in Oaktree (Lux.) Funds is the person listed or identified as the holder of the Debt or Equity Interest in Oaktree (Lux.) Funds. This is regardless of whether such person is a flow-through Entity.

A person, other than a Financial Institution, holding a Debt or Equity Interest in Oaktree (Lux.) Funds for the benefit or account of another person as agent, custodian, nominee, signatory, investment advisor, or intermediary, is not treated as holding the account, and such other person is treated as holding the account.

### “Active NFE”

An entity will be classified as Active NFE if it meets any of the following criteria:

- i) less than 50% of the NFE’s gross income for the preceding calendar year or other appropriate reporting period is passive income and less than 50% of the assets held by the NFE during the preceding calendar year or other appropriate reporting period are assets that produce or are held for the production of passive income;
- j) the stock of the NFE is regularly traded on an established securities market or the NFE is a Related Entity of an Entity the stock of which is regularly traded on an established securities market;
- k) the NFE is a Governmental Entity, an International Organisation, a Central Bank, or an Entity wholly owned by one or more of the foregoing;
- l) substantially all of the activities of the NFE consist of holding (in whole or in part) the outstanding stock of, or providing financing and services to, one or more subsidiaries that engage in trades or businesses other than the business of a Financial Institution, except that an Entity does not qualify for this status if the Entity functions (or holds itself out) as an investment fund, such as a private equity fund, venture capital fund, leveraged buyout fund, or any investment vehicle whose purpose is to acquire or fund companies and then hold interests in those companies as capital assets for investment purposes;
- m) the NFE is not yet operating a business and has no prior operating history, (a “ start-up NFE”) but is investing capital into assets with the intent to operate a business other than that of a Financial Institution, provided that the NFE does not qualify for this exception after the date that is 24 months after the date of the initial organisation of the NFE;
- n) the NFE was not a Financial Institution in the past five years, and is in the process of liquidating its assets or is reorganising with the intent to continue or recommence operations in a business other than that of a Financial Institution;
- o) the NFE primarily engages in financing and hedging transactions with, or for, Related Entities that are not Financial Institutions, and does not provide financing or hedging services to any Entity that is not a Related Entity, provided that the group of any such Related Entities is primarily engaged in a business other than that of a Financial Institution; **or**
- p) the NFE meets all of the following requirements (a “non-profit NFE”) :
  - vi. it is established and operated in its jurisdiction of residence exclusively for religious, charitable, scientific, artistic, cultural, athletic, or educational purposes; or it is established and operated in its jurisdiction of residence and it is a professional organisation, business league, chamber of commerce, labour organisation, agricultural or horticultural organisation, civic league or an organisation operated exclusively for the promotion of social welfare;
  - vii. it is exempt from income tax in its jurisdiction of residence;
  - viii. it has no shareholders or members who have a proprietary or beneficial interest in its income or assets;
  - ix. the applicable laws of the NFE’s jurisdiction of residence or the NFE’s formation documents do not permit any income or assets of the NFE to be distributed to, or applied for the benefit of, a private person or non-charitable Entity other than pursuant to the conduct of the NFE’s charitable activities, or as payment of reasonable compensation for services rendered, or as payment representing the fair market value of property which the NFE has purchased; and
  - x. the applicable laws of the NFE’s jurisdiction of residence or the NFE’s formation documents require that, upon the NFE’s liquidation or dissolution, all of its assets be distributed to a Governmental Entity or other non-profit organisation, or escheat to the government of the NFE’s jurisdiction of residence or any political subdivision.

### “Control”

“Control” over an Entity is generally exercised by the natural person(s) who ultimately has a controlling ownership interest (typically on the basis of a certain percentage (e.g. 25%)) in the Entity. Where no natural person(s) exercises control through ownership interests, the Controlling Person(s) of the Entity will be the natural person(s) who exercises control of the Entity through other means. Where no natural person(s) is/are identified as exercising control of the Entity through ownership interests, then under the CRS the Reportable Person is deemed to be the natural person who hold the position of senior managing official.

### “Controlling Person(s)”

“Controlling Persons” are the natural person(s) who exercise control over an entity. Where that entity is treated as a Passive Non-Financial Entity (“Passive NFE”) then a Financial Institution is required to determine whether or not these Controlling Persons are Reportable Persons. This definition corresponds to the term “beneficial owner” described in Recommendation 10 of the Financial Action Task Force Recommendations (as adopted in February 2012).

In the case of a trust, the Controlling Person(s) are the settlor(s), the trustee(s), the protector(s) (if any), the beneficiary(ies) or class(es) of beneficiaries, or any other natural person(s) exercising ultimate effective control over the trust (including through a chain of control or ownership). Under the CRS the settlor(s), the trustee(s), the protector(s) (if any), and the beneficiary(ies) or class(es) of beneficiaries, are always treated as Controlling Persons of a trust, regardless of whether or not any of them exercises control over the activities of the trust.

Where the settlor(s) of a trust is an Entity then the CRS requires Financial Institutions to also identify the Controlling Persons of the settlor(s) and when required report them as Controlling Persons of the trust.

In the case of a legal arrangement other than a trust, "Controlling Person(s) means persons in equivalent or similar positions.

#### **"Financial Institution"**

The term "Financial Institution" means a "Custodial Institution", a "Depository Institution", an "Investment Entity", or a "Specified Insurance Company". Please see the relevant domestic guidance and the CRS for further classification definitions that apply to Financial Institutions.

#### **"Investment Entity"**

The term "Investment Entity" includes two types of Entities:

- (ii) an Entity that primarily conducts as a business one or more of the following activities or operations for or on behalf of a customer:
- Trading in money market instruments (cheques, bills, certificates of deposit, derivatives, etc.); foreign exchange; exchange, interest rate and index instruments; transferable securities; or commodity futures trading;
  - Individual and collective portfolio management; or
  - Otherwise investing, administering, or managing Financial Assets or money on behalf of other persons.

Such activities or operations do not include rendering non-binding investment advice to a customer.

(ii) The second type of "Investment Entity" ("Investment Entity managed by another Financial Institution" – as defined under §A(6)(b) of Section VIII of the CRS) is any Entity the gross income of which is primarily attributable to investing, reinvesting, or trading in Financial Assets where the Entity is managed by another Entity that is a Depository Institution, a Custodial Institution, a Specified Insurance Company, or the first type of Investment Entity.

#### **"Investment Entity managed by another Financial Institution"**

An Entity is "managed by" another Entity if the managing Entity performs, either directly or through another service provider on behalf of the managed Entity, any of the activities or operations described in clause (i) above in the definition of 'Investment Entity'. An Entity only manages another Entity if it has discretionary authority to manage the other Entity's assets (either in whole or part).

#### **"NFE"**

An "NFE" is any Entity that is not a Financial Institution.

#### **"Non-Participating Jurisdiction"**

A "Non-Participating Jurisdiction" means a jurisdiction with which no agreement is in place pursuant to which it will provide the information set out in the CRS.

#### **"Participating Jurisdiction Financial Institution"**

The term "Participating Jurisdiction Financial Institution" means (i) any Financial Institution that is tax resident in a Participating Jurisdiction, but excludes any branch of that Financial Institution that is located outside of that jurisdiction, and (ii) any branch of a Financial Institution that is not tax resident in a Participating Jurisdiction, if that branch is located in such Participating Jurisdiction.

#### **"Passive NFE"**

Under the CRS a "Passive NFE" means any: (i) NFE that is not an Active NFE; and (ii) Investment Entity as defined under §A(6)(b) of Section VIII of the CRS resident in a Non-Participating Jurisdiction.

#### **"Related Entity"**

An Entity is a "Related Entity" of another Entity if either Entity controls the other Entity, or the two Entities are under common control. For this purpose control includes direct or indirect ownership of more than 50% of the vote and value in an Entity.

#### **"Resident for tax purposes"**

Generally, an Entity will be resident for tax purposes in a jurisdiction if, under the laws of that jurisdiction (including tax conventions), it pays or should be paying tax therein by reason of his domicile, residence, place of management or incorporation, or any other criterion of a similar nature, and not only from sources in that jurisdiction. Dual resident Entities may rely on the tiebreaker rules contained in tax conventions (if applicable) to solve cases of double residence for determining their residence for tax purposes. An Entity such as a partnership, limited liability partnership or similar legal arrangement that has no residence for tax purposes shall be treated as resident in the jurisdiction in which its place of effective management is situated. A trust is treated as resident where one or more of its trustees is resident.

#### **"TIN" (including "functional equivalent")**

The term "TIN" means Taxpayer Identification Number or a functional equivalent in the absence of a TIN. A TIN is a unique combination of letters or numbers assigned by a jurisdiction to an individual or an Entity and used to identify the individual or Entity for the purposes of administering the tax laws of such jurisdiction.

Some jurisdictions do not issue a TIN. However, these jurisdictions often utilise some other high integrity number with an equivalent level of identification (a "functional equivalent"). Examples of that type of number include, for individuals, the social security number.

## 18. SIGNATURES

The undersigned declare(s) that he/she/they is/are duly authorized to sign the present Application Form and that he/she/they has/have received a copy of the Prospectus (and where relevant a current Annual or Semi-Annual Report) which he/she/they accept(s) in full.

He/she/they further declare(s) that all information contained in this application form is accurate to the best of their knowledge and belief.

Location and date:

Investor's name	Signature
Investor's name	Signature

**THE FOLLOWING SECTION SHOULD ONLY BE COMPLETED BY CANADIAN INVESTORS**

**REPRESENTATION AND CONSENT LETTER  
FOR PURCHASERS IN CANADA**

*The representations, warranties and covenants set forth in this Representation Letter (this “Letter”) supplement the subscription agreement (the “Subscription Agreement”) executed by the undersigned (“you” or the “Purchaser”) to acquire Shares without par value in Oaktree (Lux.) Funds (the “Company”), as applicable. You acknowledge and agree that (a) by executing and delivering this Letter to the Company, this Letter will be deemed incorporated by reference into the Application Form (including for purposes of the indemnity set forth in section 7 of the Subscription Agreement) and (b) the Company and its Affiliates may rely on the information provided in this Letter in determining whether to allow you to purchase Shares. Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application Form.*

**In connection with the purchase by you as the undersigned Purchaser of Shares, you represent and warrant to the Company that:**

- (a) you understand that:
  - (i) the Shares may be marketed and sold in Canada through OCM Investments;
  - (ii) OCM Investments is not registered in Canada as a dealer;
  - (iii) OCM Investments’ jurisdiction of residence is the United States;
  - (iv) Oaktree is the investment manager for the Fund;
  - (v) Oaktree is not registered in Canada to act as an investment fund manager;
  - (vi) the head office of Oaktree is located in the United States;
  - (vii) the names and addresses of the agents for service of process in Canada for both OCM Investments and Oaktree are as follows:

Ontario	Gowling WLG (Canada) LLP Suite 1020, 50 Queen Street North P.O. Box 2248 Kitchener, ON N2H 6M2 Attention: Mr. Bryce Kraeker
British Columbia	Gowling WLG (Canada) LLP 550 Burrard Street, Suite 2300 P.O. Box 30, Bentall 5, Vancouver, British Columbia, V6C 2B5 Attention: Mr. Brett Kagetsu
Alberta	Gowling WLG (Canada) LLP Suite 1400, 700 - 2nd Street S.W. Calgary, Alberta T2P 4V5 Attention: Mr. Martin Mix
Saskatchewan	MLT Aikins LLP 1500 - 1874 Scarth Street Regina, Saskatchewan S4P 4E9 Attention: Mr. Aaron D. Runge
Manitoba	MLT Aikins LLP 30th Floor Commodity Exchange Tower 360 Main Street Winnipeg, Manitoba R3C 4G1 Attention: Mr. W. Douglas Stewart
Quebec	Gowling WLG (Canada) LLP 1 Place Ville Marie, 37th Floor Montréal, Quebec H3B 3P4 Attention: Mr. Pierre Lisssoir
New Brunswick	Cox & Palmer Suite 400, Phoenix Square 371 Queen Street Fredericton, NB E3B 1B1 Attention: Mr. Stephen J. Hill
Prince Edward Island	Matheson & Murray 119 Queen Street, Suite 202 Charlottetown P.E.I C1A 4B3

	Attention: Mr. Ryan P. MacDonald
Nova Scotia	Cox & Palmer 1100 Purdy's Wharf Tower One 1959 Upper Water Street Halifax, Nova Scotia B3J 3E5 Attention: Mr. J. Craig McCrea
Newfoundland and Labrador	Cox & Palmer Scotia Centre, Suite 1000 235 Water Street St. John's, NL A1C 1B6 Attention: Mr. Douglas Wright
Yukon	MacDonald & Company Suite 200, Financial Plaza 204 Lambert Street Whitehorse, YT Y1A 3T2 Attention: Mr. Grant Macdonald
Northwest Territories	Field LLP 601 - 4920 52 Street Yellowknife NT X1A 3T1 Attention: Mr. Gerald Stang
Nunavut	Field LLP P.O. Box 1734, House 2436 Iqaluit, Nunavut X0A 0H0 Attention: Mr. Gerald Stang

and

(viii) there may be difficulty enforcing legal rights against any of the Company, OCM Investments or Oaktree because each is resident outside Canada and all or substantially all of their respective assets may be situated outside of Canada;

- (b) it is your wish that this Letter, the Application Form, the Prospectus and any other documents relating to your subscription for Shares be drawn up in the English language only;
- (c) you are resident in or otherwise subject to the securities laws of one of the provinces of Canada;
- (d) you are purchasing Shares as principal for your own account and not for the benefit of any other person;
- (e) you understand and acknowledge that no securities commission or similar authority in Canada has reviewed or in any way passed upon the Prospectus or the merits of the Shares and that any representation to the contrary is an offence;
- (f) you understand and acknowledge that the financial information contained in the Prospectus has not been prepared in accordance with Canadian generally accepted accounting principles and that fluctuations in the exchange rate between the U.S. dollar and the Canadian dollar will affect the value, in Canadian dollars, of an investment in the Shares;
- (g) you are a "permitted client" within the meaning of Section 1.1 of National Instrument 31-103 – *Registration Requirements, Exemptions and Ongoing Registrant Obligations* ("NI 31-103"), on the basis that you fit within one of the categories of a "permitted client" reproduced below, beside which you have indicated that you belong;
- (h) you are an "accredited investor" within the meaning of Section 1.1 of National Instrument 45-106 – *Prospectus Exemptions* ("NI 45-106") and have not been created or used solely to purchase or hold securities as an "accredited investor" described in paragraph (m) of the definition of "accredited investor" in section 1.1 of NI 45-106;
- (i) you understand and acknowledge that the Shares may not be resold except in reliance on an exemption from the prospectus requirements of applicable Canadian provincial securities laws;
- (j) you understand and acknowledge that the Shares have not been and will not be qualified for distribution under applicable Canadian provincial securities laws and that the Company is not obligated to file and has no present intention of filing with any securities regulatory authority in Canada any prospectus in respect of the sale or resale of Shares;
- (k) you understand and acknowledge that the distribution of the Shares in Canada is being made on a private placement basis pursuant to an available exemption from the prospectus requirements under applicable Canadian provincial securities laws and that as a result, certain protections, rights and remedies afforded to investors under such securities laws will not be available to you;
- (l) you understand that if, in connection with a distribution of an eligible foreign security as defined in Ontario Securities Commission Rule 45-501 - *Ontario Prospectus and Registration Exemptions*, we deliver to you an offering document that constitutes an offering memorandum under applicable securities laws in Canada (such as the Prospectus), you may have, depending on the province or territory of Canada in which the trade was made to you, remedies for rescission or damages

if the offering memorandum (including any amendment thereto) contains a misrepresentation, provided that the remedies for rescission or damages are exercised by you within the time limit prescribed by the securities legislation of your province or territory; you should refer to any applicable provisions of the securities legislation of your province or territory for the particulars of these rights or consult with a legal advisor;

- (m) you understand and acknowledge that (i) the Company, OCM Investments and Oaktree and their respective directors, officers, employees, agents and representatives (the “Company Representatives”) may be located outside Canada and, as a result, it may not be possible for you to effect service of process within Canada upon the Company Representatives; and (ii) all or a substantial portion of the assets of the Company Representatives may be located outside Canada and, as a result, it may not be possible to satisfy a judgment against the Company Representatives in Canada or to enforce a judgment obtained in Canadian courts against the Company Representatives outside Canada;
- (n) you understand and acknowledge that your name and other specified information, including information pertaining to the Shares acquired by you, may be disclosed to Canadian securities regulatory authorities and become available to the public in accordance with the requirements of applicable Canadian securities laws and you consent to the collection, use and disclosure of this information;
- (o) by purchasing the Shares, you (if you are an individual) acknowledge that the following personal information about you will be disclosed to Canadian securities regulatory authorities: your full legal name, residential street address, telephone number, email address (if available), details of securities purchased and details of the prospectus exemption relied on. This personal information is being collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of securities legislation. By purchasing Shares, you shall be deemed to have authorized such indirect collection of personal information by the securities regulatory authorities and regulators. Questions about such indirect collection of personal information should be directed to the securities regulatory authority or regulator in the province where you are located or resident, as set out below:

<p>Alberta Securities Commission Suite 600, 250 – 5<sup>th</sup> Street SW Calgary, Alberta T2P 0R4 Telephone: (403) 297-6454 Toll free in Canada: 1-877-355-0585 Facsimile: (403) 297-2082</p>	<p>Ontario Securities Commission 20 Queen Street West, 22<sup>nd</sup> Floor Toronto, Ontario M5H 3S8 Telephone: (416) 593- 8314 Toll free in Canada: 1-877-785-1555 Facsimile: (416) 593-8122 Email: exemptmarketfilings@osc.gov.on.ca Public official contact regarding indirect collection of information: Inquiries Officer</p>
<p>British Columbia Securities Commission P.O. Box 10142, Pacific Centre 701 West Georgia Street Vancouver, British Columbia V7Y 1L2 Inquiries: (604) 899-6854 Toll free in Canada: 1-800-373-6393 Facsimile: (604) 899-6581 Email: inquiries@bcsc.bc.ca</p>	<p>Autorité des marchés financiers 800, Square Victoria, 22e étage C.P. 246, Tour de la Bourse Montreal, Quebec H4Z 1G3 Telephone: (514) 395-0337 or 1-877-525-0337 Facsimile: (514) 873-6155 (For filing purposes only) Facsimile: (514) 864-6381 (For privacy requests only) Email: financementdesocietes@lautorite.qc.ca (For corporate finance issuers)</p>
<p>The Manitoba Securities Commission 500-400 St. Mary Avenue Winnipeg, Manitoba R3C 4K5 Toll Free in Manitoba: 1-800-655-5244 Telephone: (204) 945-2548 Facsimile: (204) 945-0330</p>	<p>Financial and Consumer Services Commission (New Brunswick) 85 Charlotte Street, Suite 300 Saint John, New Brunswick E2L 2B5 Telephone: (506) 658-3060 Toll free in Canada: 1-866-933-2222 Facsimile: (506) 658-3059 Email: info@fcnbc.ca</p>
<p>Nova Scotia Securities Commission Suite 400, 5251 Duke Street Duke Tower P.O. Box 458 Halifax, Nova Scotia B3J 2P8 Telephone: (902) 424-7768 Facsimile: (902) 424-4625</p>	<p>Prince Edward Island Securities Office 95 Rochford Street, 4<sup>th</sup> Floor Show Building, P.O. Box 2000 Charlottetown, Prince Edward Island C1A 7N8 Telephone: (902) 368-4569 Facsimile: (902) 368-5283</p>
<p>Office of the Superintendent of Securities Government of Yukon Government of Community Services 307 Black Street, 1<sup>st</sup> Floor Box 2703, C-6 Whitehorse, YT Y1A 5H6 Telephone: (867) 667-5314 Facsimile: (867) 393-6251</p>	<p>Government of Newfoundland and Labrador Financial Services Regulation Division P.O. Box 8700, Confederation Building, 2<sup>nd</sup> Floor, West Block Prince Philip Drive, St. John's, NFLD A1B 4J6 Attention: Director of Securities Telephone: (709) 729-4189 Facsimile: (709) 729-6187</p>
<p>Government of Nunavut Department of Justice Legal Registries Division P.O. Box 1000, Station 570 1<sup>st</sup> Floor, Brown Building Iqaluit, Nunavut X0A 0H0</p>	<p>Government of Northwest Territories Office of the Superintendent of Securities P.O. Box 1320 Yellowknife, NT X1A 2L9 Telephone: (867) 920-3318 Facsimile: (867) 873-0243</p>

Telephone: (867) 975-6590 Facsimile: (867) 975-6594	
Financial and Consumer Affairs Authority of Saskatchewan Suite 601-1919 Saskatchewan Drive Regina, Saskatchewan S4P 4H2 Telephone: (306) 787-5879 Facsimile: (306) 787-5899	

- (q) you understand and acknowledge that the Company, OCM Investments, Oaktree and their counsel are relying on the information contained in this document in order to determine whether the Company may sell the Shares to you in a manner exempt from the prospectus and registration requirements of the applicable securities laws of the Canadian jurisdiction in which you are resident.

**[Please initial each applicable category of permitted client]**

- \_\_\_\_\_ (a) a Canadian financial institution or a Schedule III bank
- \_\_\_\_\_ (b) the Business Development Bank of Canada incorporated under the Business Development Bank of Canada Act (Canada)
- \_\_\_\_\_ (c) a subsidiary of any person or company referred to in paragraph (a) or (b), if the person or company owns all of the voting securities of the subsidiary, except the voting securities required by law to be owned by directors of the subsidiary
- \_\_\_\_\_ (d) a person registered under the securities legislation of a jurisdiction of Canada as an adviser, investment dealer, mutual fund dealer or exempt market dealer
- \_\_\_\_\_ (e) the Government of Canada or a jurisdiction of Canada, or any crown corporation, agency or wholly owned entity of the Government of Canada or a jurisdiction of Canada
- \_\_\_\_\_ (f) a municipality, public board or commission in Canada and a metropolitan community, school board, the Comité de gestion de la taxe scolaire de l'île de Montréal or an intermunicipal management board in Québec
- \_\_\_\_\_ (g) an investment fund if one or both of the following apply: (i) the fund is managed by a person or company registered as an investment fund manager under the securities legislation of a jurisdiction of Canada; (ii) the fund is advised by a person or company authorized to act as an adviser under the securities legislation of a jurisdiction of Canada
- \_\_\_\_\_ (h) in respect of a dealer, a registered charity under the Income Tax Act (Canada) that obtains advice on the securities to be traded from an eligibility adviser or an adviser registered under the securities legislation of the jurisdiction of the registered charity
- \_\_\_\_\_ (i) in respect of an adviser, a registered charity under the Income Tax Act (Canada) that is advised by an eligibility adviser or an adviser registered under the securities legislation of the jurisdiction of the registered charity
- \_\_\_\_\_ (j) any national, federal, state, provincial, territorial or municipal government of or in any foreign jurisdiction, or any agency of that government
- \_\_\_\_\_ (k) a pension fund that is regulated by either the Office of the Superintendent of Financial Institutions (Canada) or a pension commission or similar regulatory authority of a jurisdiction of Canada, or a wholly-owned subsidiary of such a pension fund
- \_\_\_\_\_ (l) an individual who beneficially owns financial assets having an aggregate realizable value that, before taxes but net of any related liabilities, exceeds \$5,000,000
- {Note: The financial assets of your spouse (including financial assets in a spousal RRSP) cannot be included in the calculation of net financial assets under this paragraph (l).}*
- \_\_\_\_\_ (m) a person or company that is entirely owned by an individual or individuals referred to in paragraph (n), who holds the beneficial ownership interest in the person or company directly or through a trust, the trustee of which is a trust company or trust corporation registered or authorized to carry on business under the *Trust and Loan Companies Act* (Canada) or under comparable legislation in a jurisdiction of Canada or a foreign jurisdiction
- \_\_\_\_\_ (o) a person, other than an individual or investment fund, that has net assets of at least \$25,000,000 as shown on its most recently prepared financial statements
- \_\_\_\_\_ (p) a trust company or trust corporation registered or authorized to carry on business under the *Trust and Loan Companies Act* (Canada) or under comparable legislation in a jurisdiction of Canada or a foreign jurisdiction, acting on behalf of a fully managed account managed by the trust company or trust corporation, as the case may be

- \_\_\_\_\_ (q) a person or company acting on behalf of a fully managed account managed by that person, if that person is registered or authorized to carry on business as an adviser or the equivalent under the securities legislation of a jurisdiction of Canada or a foreign jurisdiction
- \_\_\_\_\_ (r) a person or company that distributes securities of its own issue in Canada only to persons or companies referred to in paragraphs (a) to (q) above

The Purchaser has executed this certificate as of the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

<b>If a trust, corporation, partnership or other entity:</b>	<b>If an individual:</b>
_____	_____
Name of Entity	Signature
_____	_____
Type of Entity	Name of Individual
_____	
Signature of Person Signing	
_____	
Title of Person Signing	

For the purposes this letter, the following definitions are included for convenience:

**“Canadian financial institution”** means: (i) an association governed by the Cooperative Credit Associations Act (Canada) or a central cooperative credit society for which an order has been made under section 473(1) of that Act; or (ii) a bank, loan corporation, trust company, trust corporation, insurance company, treasury branch, credit union, caisse populaire, financial services cooperative, or league that, in each case, is authorized by an enactment of Canada or a jurisdiction of Canada to carry on business in Canada or a jurisdiction of Canada

**“eligibility adviser”** means a person that is registered as an investment dealer and authorized to give advice with respect to the type of security being distributed

**“financial assets”** means:

- (a) cash;
- (b) securities; or
- (c) a contract of insurance, a deposit or an evidence of a deposit that is not a security for the purposes of securities legislation

**“foreign jurisdiction”** means a country other than Canada or a political subdivision of a country other than Canada

**“investment fund”** has the same meaning as in National Instrument 81-106 — *Investment Fund Continuous Disclosure* and means a mutual fund or a non-redeemable investment fund

**“jurisdiction of Canada”** means a province or territory of Canada

**“mutual fund”** means an issuer whose primary purpose is to invest money provided by its security holders and whose securities entitle the holder to receive on demand, or within a specified period after demand, an amount computed by reference to the value of a proportionate interest in the whole or in part of the net assets, including a separate fund or trust account, of the issuer

**“non-redeemable investment fund”** means an issuer:

- (a) whose primary purpose is to invest money provided by its securityholders;
- (b) that does not invest:
  - (i) for the purpose of exercising or seeking to exercise control of an issuer, other than an issuer that is a mutual fund or a non-redeemable investment fund; or
  - (ii) for the purpose of being actively involved in the management of any issuer in which it invests, other than an issuer that is a mutual fund or a non-redeemable investment fund; and
- (c) that is not a mutual fund

**“person”** includes:

- (a) an individual;
- (b) a corporation;
- (c) a partnership, trust, fund and an association, syndicate, organization or other organized group of persons, whether incorporated or not; and

- (d) an individual or other person in that person's capacity as a trustee, executor, administrator or personal or other legal representative

**“related liabilities”** means:

- (a) liabilities incurred or assumed for the purpose of financing the acquisition or ownership of financial assets; or
- (b) liabilities that are secured by financial assets

**“Schedule III bank”** means an authorized foreign bank named in Schedule III of the Bank Act (Canada)

**“securities legislation”** means securities legislation as such term is defined in National Instrument 14-101 Definition

**“subsidiary”** means an issuer that is controlled directly or indirectly by another issuer and includes a subsidiary of that subsidiary. For purposes of the definition of “subsidiary”, a person (first person) is considered to control another person (second person) if (a) the first person, directly or indirectly, beneficially owns or exercises control or direction over securities of the second person carrying votes which, if exercised, would entitle the first person to elect a majority of the directors of the second person, unless that first person holds the voting securities only to secure an obligation, (b) the second person is a partnership, other than a limited partnership, and the first person holds more than 50% of the interests of the partnership, or (c) the second person is a limited partnership and the general partner of the limited partnership is the first person.